

YOUR GATEWAY TO HIGH POTENTIAL AND DEVELOPING REGIONS



The 2nd edition of the INTERMAT Construction Observatory will present **major upcoming construction projects** in a selection of countries **in the EMEA zone**, up to 2030.

+3.9%

Annual growth of global market expected between by 2030 to reach a value worth €15.4 trillion

1 - Belgium: Several road infrastructure investment programmes up to 2030 (€11.5bn).

2 - Germany: Federal Transport infrastructure programme (BVWP) with investment of €130.7bn by 2030.

3 - Italy: Investment of €84bn to modernise and extend 12 airports by 2030.

4 - Spain: Infrastructure investment in roads (€9.6bn) and railways (€5.2bn) up to 2030.

5 - France: More than €70bn of investment in the Grand Paris project up to 2030. Construction of the Lyon-Turin high-speed line by 2030 (€26bn investment).

10 - Algeria: Road & motorway master plan involving €35bn of investment up to 2030.

11 - Ivory Coast: San Pedro port development programme, investment of €7.9bn planned up to 2035.

12 - Morocco: Plan Rail Maroc 2040, €37.4bn investment planned.

13 - Nigeria: Expected to spend 3.7% of GDP per year on infrastructure between 2017 and 2030.

Europe
4.8%

6 - Poland: €9.3bn for high speed rail network connecting the Central Communications Port to the rest of the country by 2030.

7 - Sweden: €66.7bn investment planned for road and railway projects between now and 2030.

8 - The Netherlands: National "New Roads" plan to 2028 (€25bn).

9 - United Kingdom: Programme to upgrade British nuclear power facilities (€44.5bn).

MEA
6.4%

14 - Saudi Arabia: Vision 2030, €38.7bn to be invested in infrastructure.

15 - Turkey: Plans for Canal Istanbul, connecting the Black Sea to the Sea of Marmara (€13bn) to be completed by 2023.

16 - United Arab Emirates: €37.2bn investment in Plan Abu Dhabi 2030.



Compound annual growth rate (CAGR) forecast for construction market between 2017-2022

Sources : INTERMAT Observatory 2018, Global Construction 2030, Agoria, Statista, Global Construction Equipment 2018, We Build Value, Global Infrastructure Hub.